

UK GDPR Privacy Notice

Updated 25 July 2024

Our privacy notice

Your personal information will be held by F.J. Wilson Limited.

Our privacy notice explains what information we may obtain from you or about you, how we will use your information, and how we will look after your information.

Your personal information and the law

Who we are

We are F.J.Wilson Limited, a registered company in England under company number 7083525 with our registered offices at Gascoyne House, Moseleys Farm Business Centre, Fornham All Saints, Bury St Edmunds, Suffolk, IP28 6JY (we, our, or us).

'FJWilson Talent Services', 'FJWilson' and 'FJWTS' are all trading styles of F.J.Wilson Limited.

We act as an "Employment Agency" in respect of the introduction and placement of candidates for permanent and fixed-term roles with our clients for the purposes of the Conduct Regulations.

We act as an "Employment Business" in respect of the introduction and supply of contract resource for contract assignments with our clients for the purposes of the Conduct Regulations. We are required to comply with the Conduct Regulations and other employment-related laws in the provision of our respective contract recruitment services.

In respect of the introduction and supply of PAYE temporary workers, with our clients, we act as an "Employment Agency" for the purposes of the Conduct Regulations. We work with a partner, Pendragon PEO Ltd, who acts as an "Employment Business" as defined within the Conduct Regulations. Pendragon PEO Ltd register and payroll the temporary worker. Where a permanent placement results, F.J.Wilson Limited will be acting as an Employment Agency as defined within the Conduct Regulations.

Our services

We are a niche provider of talent services and we specialise in working with professional membership organisations, awarding bodies and learning providers. We provide a tailored recruitment service to our client organisations, who are seeking to find talent to fill their permanent and fixed-term vacancies and fulfil temporary and contract assignments.

We sometimes work with third-party suppliers who supply and administer psychometric and/or ability assessments for our clients.

We also provide career and presentation coaching services for individuals and client organisations. We also provide consultancy to our client organisations.



Our role and aims

In delivering our recruitment services, we assist and support:

- client organisations in finding suitable talent for their skills needs now and, in the future
- candidates in identifying and exploring new and relevant employment opportunities for them now and in the future
- the wider social aims of reducing skills shortages, ensuring more people find work, and reducing and maintaining low unemployment in the UK.

We are registered with the Information Commissioner's Office (ICO) and our registration number is Z2226194.

How to contact us

If you have any queries or questions about this privacy notice, please contact our Data Protection Manager at info@fjwilson.com. Alternatively, you can also write to us: Data Protection Manager, F.J. Wilson Limited, Gascoyne House, Moseleys Farm Business Centre, Fornham All Saints, Bury St Edmunds, Suffolk, IP28 6JY.

Should you wish to contact us more formally to exercise any of your rights in law or to request information about our use of your personal information please refer to <u>Your rights and how to complain</u> below.

Personal information

Any information we hold about you which identifies you as an individual (**personal data** under the UK General Data Protection Regulations (**UK GDPR**) may only be used by us in accordance with the requirements of the UK GDPR. Any personal data that we hold manually or electronically in a relevant filing system is within the scope of UK GDPR. If we use particularly sensitive personal data about you (**special categories of data** under UK GDPR) or we use personal data relating to criminal convictions and offences, we must comply with additional rules under the UK GDPR and Data Protection Act 2018 respectively.

Whose personal information do we collect and use?

We collect, use, and store personal information in respect the following types of individuals:

Candidates (i.e. job applicants/work-seekers)

Individuals who approach us seeking a new role or to discuss a role that they have become aware of, who respond to an advertisement we publish in respect of a role, or who we approach as someone who may be interested in a role we are currently seeking to fulfil for a client organisation or who may be interested in future roles we may have.

- **Contract resource** (i.e. contractors) Individuals who register with us for contract roles and who are subsequently supplied on a contract assignment to a client, and whether employed or engaged by payroll services providers (umbrella companies or PEOs) or directly by us through their personal service company (**PSC**).
- PAYE temporary workers

Individuals who register with us for PAYE temporary roles and who are subsequently supplied on a PAYE temporary work assignment to a client, and employed by our partner Pendragon PEO Ltd.

• Coachees

Individuals who approach us, either directly or sponsored by their organisation, for one-to-one coaching services.

Client contacts

Employees within the HR function, hiring managers, and other employees within client organisations that we have communications with respect to our recruitment and coaching services and or otherwise have dealings with, in the performance of our contract for recruitment and coaching services.



• Supplier contacts

Employees and other authorised individuals within organisations delivering business and/or support services to us as a supplier to maintain and/or operate our recruitment services under a contract for services.

Referees

Work and or personal referees whom our candidates/contract resource/PAYE temporary workers may provide details of either in their CV, our registration form, or as requested by us or any other person that we approach to verify employment history as part of our suitability and employment checks.

• Emergency contacts/next of kin

Members of family and or partner whom a candidate/contract resource/ PAYE temporary worker may provide to us as their emergency contact/next of kin.

• Referred candidate

Friends, colleagues, and other contacts whom any candidate/contract resource/PAYE temporary worker, client, supplier or other third party with whom we have had dealings with may refer to us or recommend we contact with respect to contract assignments or our recruitment services.

When we refer to "you" or "your" we refer to the category of individual to whom the section of the privacy notice relates.

Personal information we may collect

Candidates and PAYE temporary worker and contract resource

We may collect and process a range of personal information about you, whether obtained directly from you or obtained from a third-party source, and which includes but is not limited to contact details, work and employment history, education, and professional qualifications that we believe are relevant to perform our recruitment services, administer any temporary or contract assignments that you undertake through us and comply with our legal obligations. We may collect the following personal information from you:

Type of personal information	Details	Source		Reason for collection
		Candidate/contract resource/PAYE temporary worker	Third party	To identify suitable roles for you; to
Contact	Name, address, email address, telephone number, mobile number, emergency contact details, next of kin details	CV Application/Registration Form Interview	Job Boards Networking Sites	assess your suitability for specific roles we may have available;
Employment	Previous roles worked in Details of prior roles Employers' details Dates of employment Salary and Remuneration Career aspirations Work/professional references	Service communications with candidate	Job Boards Networking Sites Referees* Prior employers – employment history verification check	to assess you against additional suitability and pre- screening criteria for roles confirmed by our clients; to ensure that we seek
Education/Training	Information on schools/colleges/university attended and types of exams taken and grades Other training courses undertaken and grades		Job Boards Networking Sites Referees Educational Institute Background Screening Service Provider	to match you to roles in line with your aims and aspirations; to ensure we represent you in the best possible way to our clients;
Professional Qualifications	Details of professional qualification held		Job Boards Networking Sites Professional Institute	both now and in the future. To undertake



			Background	verification of
			Screening Service Provider	employment history, gaps in
Social Activity/Interests	outside interests, hobbies,	-	Job Boards	employment, and
	likes, dislikes, family interests		Networking Sites	or which may
Professional Body	details of any professional		Job Boards	include taking up
registrations and	memberships or memberships		Networking Sites	references as we
accreditations	of professional bodies		Referees	deem necessary to
			Professional Body	assess suitability for
Personal	information about your		Psychometric	contract or PAYE
Qualities/Skills/Behaviour	personal attributes, your		testing and	temporary roles (and for permanent
Characteristics	personal skills, ability to lead, ability to work in a team, and		assessment service providers	roles only where it
	other information from		External skills	is required by our
	answers provided to		testing service	client).
	competency-based questions,		providers	
	psychometric test questions,		Referees	To keep you
	personality test questions and		Service	informed generally
	skills testing		communications	about roles which
	Personal references		with client	we believe may be
				of interest and are
				relevant to you both now and in the
				future.
				intui c.
				To administer
				contract or PAYE
				temporary
		-	-	assignments.
Health Information	Any health conditions, sickness		Referees	To ensure that we
	information, medical		Prior employers –	comply with
	conditions, medical information provided in medical		employment history verification	obligations under the Equality Act
	questionnaires, information		check	2010; to ensure we
	relating to pregnancy and or		check	comply with our
	maternity, assessment of a			statutory
	PAYE worker's working			obligations with
	capacity, subject to			respect to your
	confidentiality safeguards, and			pregnancy and or
	any information on disabilities.			maternity; to
				support and explain gaps in your
				employment history
				where we require,
				or our client has
				requested we verify
				employment history
				as part of our
				recruitment
				process;
				to ensure we and our client may
				comply with health
				and safety
				legislation.
Criminal	UK:		UK:	We may ask for a
Convictions/Offences	Unspent criminal convictions;		Disclosure Barring	declaration or
	Spent convictions (contract		Service (DBS)	confirmation of a
	resource/ PAYE temporary		Background	Basic Disclosure
	workers only: where more		Screening Service	Check as part our
	enhanced DBS check is required		Provider	suitability checks
	based on the role concerned)		Overseas:	and where relevant for roles which you
	Overseas:		Police or such	are interested in.
			other authority	For permanent or
	Police clearance certificate, criminal records certificate,		other authority authorised by the	For permanent or fixed term roles we



	such other official criminal convictions certificates issued by the country of origin		criminal convictions information	such information if requested by a client.
Identity	Evidence of ID confirmed by production of copies of documents, usually 2 from list; Passport or photo driving licence, other photo ID, birth certificate. Proof of address; utility bill, bank/building society statement, council tax bill	Service communications with candidate	ID check report from Background Screening Service Provider Networking Sites	To ensure that we have confirmed who you are in accordance with the Conduct Regulations To ensure that we prove identity of data subject upon receipt of subject access request.
DVLA	Driving licence, information on categories of driving, any endorsements, restrictions; check code number and driving licence number for online check of driving licence information			To ensure eligibility for vacancy which requires driving or may involve driving.
Images	Photograph (whether digital or not) of candidate			To assist us in remembering you when providing services; to assist us in confirming your identity with our client; to prepare building passes or other ID badges required by a client; to allow a client to check who you are when you first attend a contract or PAYE temporary assignment
Right to Work	your confirmation of whether you have a right to work and basis of such right; evidence of ability to work legally in the UK; copy of passport or 2 documents from Home Office list of documents and physical sight of passport required to comply with defence requirement, visa, permit, and or sponsorship visa information			To ensure that you have a legal right to work in the UK in accordance with immigration legislation for roles.
Credit Reference Check (adverse financial check)	confirmation that you have no adverse credit history including any, bankruptcy, and or voluntary or involuntary arrangements for creditors where required for specific contract or PAYE temporary roles	Communications with candidate	Credit check report from Background Screening Service Provider	To ensure where the contract or PAYE temporary assignment requires, that the candidate has no adverse credit history which may affect our ability to consider you for a contract or PAYE temporary assignment role.
Recruitment process feedback	feedback taken post interview, post offer, and/or post rejection from each of the candidate and client	Service communications with candidate	Service communications with client	To record the outcome of our recruitment service activities; to improve our recruitment



Contract or PAYE temporary assignment feedback	feedback given by contract resource or PAYE temporary worker client during a contract or PAYE temporary assignment or at the end of a contract or PAYE temporary assignment	service communications with contract resource resource or PAYE temporary worker	service communications with client during contract or PAYE temporary assignment	services to the candidate and the client; to ensure we deliver constructive feedback to both our candidates and clients during the recruitment process. To ensure that we can administer our contract or PAYE temporary assignment with contract resource or PAYE temporary worker and with the client; to ensure we can deliver constructive feedback to both contract resource or PAYE temporary worker and clients during the contract or PAYE temporary assignment or after the contract or PAYE temporary assignment. to administer our
	texts, and other electronic communications issued and or received in the course of the delivery of our recruitment services including feedback for recruitment process and contract or PAYE temporary assignment	candidate/contract resource/PAYE temporary worker	with contract resource or PAYE temporary worker employer/umbrella company/our partner Pendragon PEO Ltd (an "employment business"	recruitment services to clients and candidates/contract resource/PAYE temporary workers.
Special Categories of Data	Health Information; Images; Diversity, Equality and Inclusion (DE&I)	CV, Application Form, DE&I monitoring form, service communications with candidate, interview notes	50511055	See defined category sections for more information.
Finance, Tax & Social Security	Bank details, NI number, tax code, data of birth, P45, P60, payslips, gender, marital/civil partner status, dependants, and any other personal information required to be maintained with HMRC, and or any HMRC correspondence relating to tax and social security, information relating to HMRC employment status check and or IR35 status check or review, details of your interest in and connection with the intermediary through which your services are supplied, and where engaged as a self- employed consultant (i.e. a PSC).	Application Form Service communications with candidate HMRC Employment Status Check	HMRC IR35 review service provider	To pay you for a contract assignment; to issue you remittance for work; to deduct statutory tax and NI contributions from payments due to you; to file tax intermediaries and for reporting for contract resource supplied via their own personal service company (PSC) on contract assignment and comply with agency legislation and Off- Payroll legislation



				and or other tax
				reporting to HMRC.
Diversity, Equality & Inclusion (DE&I)	any information completed in an DE&I monitoring form which includes but is not limited to race, age, gender, sex, sexual orientation, religious or other	DE&I Monitoring Form		To ensure that can monitor and improve diversity across candidates that register with us
	beliefs, marriage or civil partnership status			and across contract resource and PAYE temporary workers who undertake contract or PAYE
				temporary assignments for us.
Salary & Remuneration	salary and or income details, fee rates, contractual benefits, and other remuneration; relating to past roles, current role, future aspirations, and new or potential roles offered to you	Service communications with candidate	Service communications with client	To ensure we can match you to relevant roles based on expectation on salary; to allow us to invoice our placement fee for a successful permanent or fixed term role if you accept an offer having been introduced for the role concerned; to allow us to invoice our fees to our
*Defences/aries employ		, roquiroment for us to to		clients.
references and/or any r	yers – we will always discuss any equirement for us to verify your k to contact a current employer	employment history and	l or gaps in employn	

In respect of our communications with you and the delivery of our recruitment services, we may obtain personal information from you arising from:

- Your use of our website
- Applications you make to roles we advertise for (via our website or via a job board)
- Your attendance at any networking event we host or sponsor
- Your attendance at any recruitment fair where we are promoting our recruitment services
- When you talk to us over the phone, via email, or through any text or email messaging service

We may obtain personal information about you from third party sources:

- Job boards
- Networking sites (any professional and or social networking site where you have uploaded or published personal information to)
- Referrals a personal or professional recommendation from a third party (typically family member, friend, colleague or former employer)
- PSC or umbrella company– whom you supply your services through and who is acting on your behalf
- Our "Employment Business" partner for PAYE temporary assignments (Pendragon PEO Ltd)

We may collect further personal information about you in anticipation of or as part of on-going compliance with a contract or PAYE temporary assignment from third party sources referred to in the table above.

If you do not give personal information

You can choose not to give us personal information when we seek to collect personal data from you at any stage in the recruitment process. We may need to collect personal information by law in certain circumstances. If you



choose not to give us this personal information, it may delay or prevent us from delivering our recruitment services to you or prevent us from continuing with any particular application for a role or require us to terminate our contract with you, your PSC or umbrella company/PEO, or our partner "Employment Business" partner for PAYE temporary assignments (Pendragon PEO Ltd), on the basis we cannot comply with the law.

If you choose not to give us information that we require to undertake our assessment of your suitability for roles, we may not be able to proceed to register you and or otherwise introduce you to roles through us or continue to administer our contract with you or your PSC or umbrella/PEO if this has already commenced for a contract assignment, or continue to administer our contract with our partner "Employment Business" partner for PAYE temporary assignments (Pendragon PEO Ltd) if this has already commenced for a PAYE temporary assignment, but we can advise you of the implications of not giving us information at the time we request it.

It may also be the case that a role requires us to fulfil client requirements to facilitate a candidate's introduction and or progression through the recruitment process for a particular role. If you do not wish to give us personal information in response to a client requirement, this could mean that we cannot progress your application with the client concerned or we cannot introduce you to a client where we notify you prior to your introduction. We will make this clear as soon as we are aware of any client requirement which affects a role you are interested in. Whilst not providing the personal information will affect the role relevant to the client concerned, it will not affect your ability to be introduced for other roles we may have with other clients.

Coaching service individuals and organisation contacts

We collect personal information as agreed in the coaching contracts we make with you before commencing coaching services.

Consultancy service to our client contacts

We collect personal information as agreed in the consultancy agreement/contract we make with you before commencing coaching services.

Client contacts and supplier contacts

We may collect and process personal information for our client contacts and supplier contacts and which will typically include contact details and service communications. We will only collect such personal information either directly from you as a client contact or supplier contact as a consequence of our communications with you, indirectly during service negotiations with a client or supplier, indirectly from the contract with our client or our supplier, or indirectly from networking sites such as LinkedIn.

Referees

• We may collect and process personal information relating to contact details for referees who are provided to us by a candidate/contract resource/ PAYE temporary worker.

We will only collect such information directly from:

- a candidate/contract resource, or
- from a job board (which the candidate/contract resource has published their details on)
- or profile of the candidate/contract resource from a networking site.

Referee details will be shared with our clients in the delivery of our recruitment services when a candidate/contract resource is introduced for roles with our clients. Where we act as an employment agency clients may contact you to seek a reference on a candidate when considering offering a permanent or fixed-term role or upon the offer of such a role to a candidate. Less commonly, our clients may require us to take up references during the permanent recruitment process.

We will only use your contact details for the purpose of taking up a reference for a contract resource or PAYE temporary worker where we determine it necessary in the conduct of our suitability checks and or where we



are required to do so by a client for a role that a contract resource or PAYE temporary worker has been introduced for.

Emergency contacts/next of kin

We may collect and process personal information relating to your contact details provided to us by a candidate/contract resource/PAYE temporary worker.

We will only use such personal information to contact you as a direct consequence of an emergency relating to a candidate/contract resource/PAYE temporary worker arising during the recruitment process or during a contract or PAYE temporary assignment with us and where we reasonably believe it necessary to contact you for the immediate health or safety interests of the candidate/contract resource/PAYE temporary worker.

Referred candidates

We may collect and process personal information relating to contact details for referred candidates who are provided to us by a candidate/contract resource/PAYE temporary worker, client or other third party.

We will receive personal information about you directly from the individual who referred you or from a job board or profile for a networking site that you may be subscribed to. We will only use such personal information to contact you as a direct consequence of you being referred to us. We will typically ask the person referring you to confirm that you are willing to be contacted by us or in the alternative we will ask the person referring you to introduce you to us. If you express an interest in discussing a role with us now or in the future as a consequence of our contact with you as a referred candidate, we will register you and you will be considered a candidate/contract resource for the purposes of this privacy notice. If you are not interested in discussing a role with us and confirm that you do not wish to receive further communications from us having been referred to us, we will not retain your personal information.

How personal information is protected

Under data protection law, we are only able to use personal information for specific reasons and always provided we are using personal information fairly and we have advised you of our use.

We must have a legal basis to process your personal data. The legal bases we rely upon to offer and provide our work-finding services to you are:

- Where we have a legitimate interest (LI)
- To comply with a legal obligation that we have (Legal Obligations)
- To fulfil any contractual obligation that we have with you (Contract Necessity)

Occasionally, we may require your consent for certain processing activities which will notify you of at the time we wish to collect and process your personal information on this basis.

Further information about each of these legal bases is provided at <u>Legitimate interest</u>, <u>Legal obligations</u> and <u>Contract necessity</u>.

Our processing activities – candidates/contract resource

We will use your personal information to:

- Register your contact details and other personal information in our database in order to consider you and discuss with you any relevant roles that we are instructed to submit candidates for now and in the future (LI)
- Assess your skills, qualifications, and suitability for a relevant role, and which may include but not be limited to interviewing you (LI)



- Undertake compliance requirements pursuant to the Conduct Regulations (Legal Obligations)
- Carry out any standard pre-screening and or background checks that we require for roles including but not limited to criminal conviction checks (Legal Obligations) or (LI)
- Discuss any potential role identified with you and ascertain your willingness to work in the role concerned for Conduct Regulations purposes (Legal Obligations)
- Introduce you to a client for a role that we have discussed with you (directly or via an Intermediary) (LI).
- Discuss you as a potential suitable candidate with a client (directly or via an Intermediary) (LI).
- Carry out any background screening, employment verification, and or reference checks relevant to a role where it has been instructed by a client (LI).
- Communicate with you and the client (or any Intermediary) about the recruitment process and during each stage of such recruitment process (LI).
- Administer and manage your contract with us (PSC or umbrella/PEO companies), performance guarantee
 or other personal undertaking by the contract resource, or your contract with us via your PSC or your
 umbrella company/PEO (LI) or (Contract Necessity)
- To provide confirmation (by way of verification) of your engagement with us as a contract resource or PAYE temporary worker to any future employers where we receive a reference request for you (we can only provide this for as long as we hold personal information unless you request us retain your personal information for a longer period) (LI).
- Keep you updated in respect of all applications that you made to us or roles that you have been submitted for by us, provide you feedback in respect of your interviews and keep a record of your applications and the outcome of any interviews (LI).
- Comply with our legal or regulatory requirements in respect of contract or PAYE temporary assignments and the introduction of candidates for permanent/fixed term and contract roles and PAYE temporary assignments (including but not limited to our compliance with Immigration legislation, Conduct Regulations, Agency Workers Regulations 2010 (AWR), Equality Act 2010, Health and Safety legislation) – (Legal Obligations)
- Share your personal information with third parties where required by law or where necessary in pursuit of our legitimate interests (LI) for more information see <u>Sharing your personal information</u>.
- We may use your personal information to help us to establish, exercise or defend legal claims (LI).
- We may use your personal information to help us improve our recruitment services (LI).
- Keep a record of your unsuitability for roles where this has arisen due to any misconduct, any act, error, or omission by you, any harassment or any behaviour of a violent, threatening, or intimidating nature towards us, our staff or any third party, any misrepresentation or conveyance of false information by you, or your unprofessional behaviour; and which has led to your contract or PAYE temporary assignment being terminated, your application being rejected or no longer processed, or any offer being withdrawn by us or a Client; to ensure that we do not introduce or supply you for roles (LI).
- Keep you informed of future relevant roles that may arise now and in the future by post, email, telephone and or other electronic means (marketing communication) (LI).
- Contact you individually regarding a role which we believe will be of interest to you whether by post, email, telephone, and or other electronic means (marketing communication) (LI).
- Keep you informed of developments in our recruitment services that we believe will be of interest to you by post, email, telephone, and or other electronic means (marketing communication) (LI).
- Ask you for your help in finding candidates for roles that we have, such as through a refer-a-friend promotion by post, email, telephone, and or other electronic means (marketing communication) (LI)



 Keep you informed about relevant professional information; published salary surveys relevant to you, networking events, and other relevant information about the industry sector or your skills sector which we believe may be of interest to you by post, email, telephone, and or other electronic means (marketing communication) (LI).

Legitimate interest

Our processing of your personal information is necessary for us to ascertain your suitability for potential roles that we have and to ensure we are matching you to the right roles based on our understanding of your career aspirations and goals. We believe it is important that we have a rounded and informed understanding of your work history, technical and personal skills, and your outside interests in order to achieve these aims.

Our sharing of your personal information with clients regarding potential employment opportunities as well as introducing you for specific roles is necessary to ensure that we have the best chance of finding relevant employment opportunities for you and the best chance of us successfully filling roles for clients.

Our assessment of your suitability and completion of our own pre-screening and background checks on you is necessary for us to ensure that you have the technical skills and ability to perform the contract or PAYE temporary assignment, to mitigate our exposure to claims arising from your negligent performance of the services, to ensure that it would not be detrimental for you or the client to work together, and to evidence how we determine your suitability for the role if ever disputed and or audited by our client; all of which are legitimate interests of ours.

We may collect and process personal information relating to you that we would not ordinarily undertake of our own volition, and we will advise you of any such requirements for a role when discussing the role with you. This may involve us asking you to comply with additional pre-screening requirements of a client, in addition to those we have already undertaken for our assessment of your suitability and require you to enter into additional contractual obligations where related to contract or PAYE temporary assignments. We will only require the collection and processing of such personal information where we are asked to by the client. Our collection and processing of such personal information is necessary for us to comply with our contractual obligations to our client.

We may process personal information relating to any contract resource or PAYE temporary worker to administer, perform, and or manage the contract with the PSC or umbrella company/PEO or our partner "Employment Business" (Pendragon PEO Ltd) for the services of the contract resource or PAYE temporary worker which is in our legitimate business interests and including in particular our ability to process personal information of the contract resource or PAYE temporary worker to terminate any contract or PAYE temporary assignment and or to deal with any dispute arising under the contract with the PSC or umbrella company or our partner "Employment Business" (Pendragon PEO Ltd). To the extent that a contract resource or PAYE temporary worker has entered into a personal guarantee and or performance deed with us in respect of a contract or PAYE temporary assignment, we shall be entitled to administer, communicate, and threaten and or bring legal proceedings against the contract resource or PAYE temporary worker as is necessary to enforce our rights under such contract against the contract resource or PAYE temporary worker, which is in our commercial interests.

We may contact you by sending marketing communications about potential roles, our services, and professional information which we believe are relevant to you and would be of interest to you. Our continued contact with you now and in the future on this basis is beneficial and necessary to ensure that you receive the best range and choice of employment opportunities; that we may continue to assist and support you in your career aspirations at the various stages of your career; that our clients continue to have access to a broad range of suitable candidates for roles that they may have now and in the future, that clients may receive introductions in a more time-efficient manner through our access to suitable candidates, and that we may continue to fulfil roles for clients to maintain a sustainable and profitable business.

We are willing to confirm by way of engagement verification details confirming that you were engaged by us during a particular period if requested by any future employer or other person whom you have been advised



will seek references and or engagement/employment verification for the period that we retain your personal information. We are not obliged to give a reference or verify your employment/engagement. Should you wish us to retain your information beyond the period we may ordinarily retain your personal information for, you may request us at any time to maintain core employment verification personal information however we will have no obligation to maintain your details beyond the retention period advised.

We will process your personal information where it is in our interests to establish, exercise and or defend legal claims; to prevent criminal acts and or unlawful acts including but not limited to fraud.

Contract necessity

Our processing on this basis shall only apply to the extent that we have engaged contract resource or PAYE temporary worker or entered into a contract with contract resource or PAYE temporary worker pursuant to a contract or PAYE temporary assignment. We may be required to process certain contact and financial information that you have provided, in order to perform our contract.

Legal obligations

Our processing on this basis shall apply to the extent that we are required to process personal information to comply with our obligations under the Conduct Regulations, the AWR and to process financial information to comply with our obligations under UK tax, social security, and payroll legislation in respect of workers, with our obligations for tax intermediary reporting for PSCs, with our obligations to comply with the agency legislation in respect of contract resource engaged through intermediaries, and/or applying the rules of Off-Payroll for PSCs.

Processing of sensitive information – candidates and PAYE temporary worker and contract resource

Criminal convictions - We do as part of our assessment of your suitability to be considered for contract resource or PAYE temporary roles seek to collect data relating to criminal convictions and offences which are relevant to the type of roles you are interested in. We process such personal information on the basis of our rights (and those of your employer) in the field of employment. We do not request this information as part of our own assessment of your suitability for a permanent or fixed-term role. However, we may occasionally collect such personal information in respect of a client requirement or through information you disclose to us.

Disability information - We will only use information that you provide to us about any disability status to consider whether we need to provide appropriate adjustments during the recruitment process, for example where adjustments need to be made during a test or interview for a role. If a role requires us to ascertain your ability to carry out certain duties which are intrinsic to that role, we may require you to provide health information to help us in that assessment during the recruitment process.

Health information - We may process health information during a contract or PAYE temporary assignment, to the extent that we have legal obligations to comply with and which fall within the field of employment law and social security including but not be limited to our obligations under the Equality Act 2010, Health and Safety legislation, Conduct Regulations, AWR, Working Time Regulations 1998. We will only process health information for any other reason outside of those specified above if we have your explicit consent.

Legal claims - We may process your sensitive information to establish, exercise and or defend legal claims.

DE&I - Any DE&I monitoring done by us for FJWilson purposes is processed on an anonymous basis (which falls outside the requirements of UK GDPR). If a client contractually requires us to undertake such monitoring in respect of candidates and/or contract resource and/or or PAYE temporary workers introduced and processed for roles and this cannot be processed on an anonymous basis we will only collect and process such sensitive



personal information with your explicit consent or for reasons of substantial public interest.

Our processing activities and reasons for processing - other individuals

Client contacts and supplier contacts

We may use personal information to contact you to discuss our recruitment services with you or your services to us now and in the future, to administer and deliver relevant services, to perform our obligations and enforce our rights under a contract with you, to keep in touch with regarding developments in services delivered and which we believe will be of benefit to us both, and to manage the commercial relationship with you. Less commonly, we may need to process your contact details in the event we are required to comply any legal and or statutory obligations, and or for which we may rely upon grounds relating to our legal obligations. We may process your personal information to deal with legal claims. We do not collect and or process any sensitive information about you.

Coachees

We may use personal information to contact you to discuss our services with you, to administer and deliver relevant services, to perform our obligations and enforce our rights under a contract with you, and to keep in touch with regarding developments in services delivered and which we believe will be of benefit. We may process your personal information to deal with legal claims. We do not collect and or process any sensitive information about you.

Referees

We will only use your contact details for the purpose of taking up a reference for a candidate/contract resource/ PAYE temporary worker where we determine it necessary in the conduct of our suitability checks and or where we are required to do so by a client for a role that a candidate/contract resource/PAYE temporary worker has been introduced for. It is in our legitimate interest to take up references where we are required to do so at the request of our client to ensure we comply with the terms of our contract with a client and to ensure that our candidate/contract resource/PAYE temporary worker has the best chance of being successful in the recruitment process where references are required to be taken prior to an offer. Less commonly, we may need to process your contact details in the event we are required to comply any legal and or statutory obligations, and or for which we may rely upon grounds relating to legal obligations. We may process your personal information to deal with legal claims. We do not collect and or process any sensitive information about you.

Referred candidates

We will only use your contact details for the purpose of contacting you as a consequence of you being referred to us and in connection with our recruitment services.

We have a legitimate interest in ensuring that we identify potential suitable candidates/contract resource/PAYE temporary worker for roles that we are working on now and in the future to ensure that we can best meet the requirements of our clients as they arise and so we can meet the needs of our referred candidates who require permanent/fixed term roles and/or contract and/or PAYE temporary assignment roles. Upon registering with us, referred candidates will be considered candidates or contract resource or PAYE temporary worker (as applicable) for the purpose of this privacy notice. If you do not wish to register with us, your details will not be retained. Less commonly, we may need to process your contact details in the event we are required to comply any legal and or statutory obligations, and or for which we may rely upon grounds relating to legal obligations. We may process your personal information to deal with legal claims. We do not collect and or process any sensitive information about you.

Our communications

We shall continue to communicate with you by email, text, call and other electronic means as an existing customer of ours with respect to our recruitment services. We do not share your personal information for



marketing purposes with any other person. You have the right at any time to opt out of receiving future electronic communications from us or otherwise object to our future electronic communications by emailing us directly. Please see <u>Contact us – your rights</u> below for more information.

Automated decision-making

No decision whether or not to introduce candidates/contract resource/PAYE temporary workers for a contract or PAYE temporary worker assignment role is made without human intervention and no decision is based solely on automated decision-making.

Security of your personal information

We have put in place measures to protect the security of your information.

Third-party providers will only process your personal information in accordance with our instructions and upon terms under which they have agreed to treat the information confidentially and to keep it secure.

We have put in place appropriate security measures to prevent your personal information from being accidentally lost, used or accessed in an unauthorised way, altered or disclosed. In addition, we limit access to your personal information to those employees, agents, contractors and other third parties who have a business need to know. They will only process your personal information on our instructions, and they are subject to a duty of confidentiality. We have also put in place procedures to deal with any suspected data security breach and will notify you and any applicable regulator of a suspected breach where we are legally required to do so.

Requirements on our clients

Our clients are data controllers in their own right for the purposes of data protection laws, and therefore are required to comply with the requirements of security under UK GDPR. Our terms of business require the client to comply with the requirements of UK GDPR and they will have their own privacy notice and policy with respect to their own processing of personal information they collect and use. Should you wish to understand what other personal information, if any, they collect about you, and or process outside of our expectations in this privacy notice, or any queries in relation to their processing of your personal information as a data controller you should contact the client directly.

Requirements on our partner "Employment Business" (Pendragon PEO Ltd) who we work with regarding the supply of PAYE temporary workers to our clients

Pendragon PEO Ltd is a data controller in its own right for the purposes of data protection laws, and therefore is required to comply with the requirements of security under UK GDPR. Our terms of business require this partner to comply with the requirements of UK GDPR and they will have their own privacy notice and policy with respect to their own processing of personal information they collect and use.

The Employment Business is a data controller in respect of the Personal Data of Candidate/Temp and provides such Personal Data to Client in accordance with the Data Protection Legislation for the purposes anticipated by the supply of PAYE Temporary workers.

Should you wish to understand what other personal information, if any, they collect about you, and/or process outside of our expectations in this privacy notice, or any queries in relation to their processing of your personal information as a data controller, you should contact Pendragon PEO Ltd directly.

How long we keep your personal information

We will retain your personal information only for as long as is necessary and in accordance with the legitimate interests of our suppliers, clients, our contract resource and our own commercial needs to maintain a sustainable and profitable business but subject always to any overriding law which requires us to retain certain information for longer periods.



We believe that it is reasonable and fair that we retain personal information in accordance with the following periods:

Candidates – From the date we register your personal information, we expect to have on-going discussions and communications with you during your career with respect to existing and future roles however those discussions arise, and which may include you applying for roles and or being interviewed for roles (**career discussions**) and we expect to successfully place you into roles during your career. However, we understand that there may be periods during which we have no career discussions with you and or we have not been able to successfully place you into a role, after which time it may be reasonable to expect that your personal information will no longer be of interest or relevance to us and should be deleted. We will remove your personal information from our customer relationship management system (**CRM**) and systems if we have not had any career discussions or placed you in a role within (i) 2 years of your registration, (ii) within 2 years of your last contract assignment or placement, or (iii) within 2 years since our last career discussions, whichever is the later.

We may retain your personal information for a longer period than specified above where we are required to in compliance with any Legal Obligations and or as may be required by us to deal with any Legal Claims as is necessary and in our legitimate interest.

We may retain any personal information (including any sensitive personal information) for any role that you have been introduced for (whether or not you have been successful) for a minimum period of 12 months of our introduction to ensure that we may comply with our Legal Obligations and or may establish or defend and or exercise any legal claims as is necessary and in our legitimate interest.

Contract resource and PAYE temporary workers – We will retain any personal information collected and used for a particular contract or PAYE temporary assignment for a period of up to 7 years in order to comply with our Legal Obligations, to deal with any Legal Claims, and to reply to any employment verification requests received from any new employer or recruitment agency who requests confirmation of your work history through us. Should you be placed on a further contract or PAYE temporary assignment and any personal information collected and used for the purpose of your previous contract or PAYE temporary assignment is relevant and valid for processing for the same purposes for the new contract or PAYE temporary assignment, we shall be entitled to use such personal information for the current assignment.

Coachees – We will remove your personal information from our customer relationship management system (**CRM**) and systems if we have not had any coaching discussions within 2 years since our last coaching session.

Client contacts – We will retain your personal information for as long as we receive services from you or we provide recruitment services to you and for as long as it may be reasonable and commercially beneficial to us and to you.

Supplier contracts – We will retain your personal information for as long as we receive services from you or we provide recruitment services to you and for a period of up to 2 years thereafter.

Referees – We will retain your personal information for as long as a candidate's personal information is held by us in accordance with the above retention period.

Emergency contact/next of kin – We will retain your personal information for as long a candidate/contract resource receives our recruitment services and or for as long as they undertake any contract assignment, and for a period of up to 1 year thereafter.

Referred candidates – If you do not wish for us to discuss potential roles with you having contacted you as a consequence of a referral as described in this privacy notice, we will not retain your personal information. If you



express an interest in discussing potential roles when we contact you, you will become a candidate for the purposes of retention.

Sharing your personal information

Sharing personal information with third parties

Candidates, contract resource and PAYE temporary workers only

We will share personal information in the provision of our recruitment service that we have collected about you with:

- Clients in order that we can discuss, introduce and or supply you for a role, to allow the client to assess your suitability for an interview and or offer of a role, and in order to facilitate the recruitment process (e.g. for the purpose of arranging interviews, undertaking tests etc.) and which shall include a client's end customer for a particular contract or PAYE temporary assignment if applicable.
- Other recruitment agencies who act as a master vendor, neutral vendor, or managed supplier of recruitment services to a client (**intermediary**), and in this circumstance we will share your personal information with the intermediary who is managing the recruitment process for the client and the client. For the purposes of this privacy notice, reference to "client" shall include any intermediary.
- Our own third-party service providers who deliver services on our behalf and who may process your
 personal information in the performance of those services under our instruction (subject to agreements
 with our third-party service providers) and which may include but not be limited to our, our background
 and ID checks service providers, our accountants, our auditors, legal advisors, insurers and IT service and
 CRM providers.
- Those categories of third-party sources identified in the <u>Candidate personal information table</u> whom deliver services to us as we require to comply with any client requirements, we are obliged to comply with under our contract with the client.

Contract resource and PAYE temporary workers only

Furthermore, we will share personal information in the provision of our recruitment service that we have collected about you with:

- Our preferred umbrella companies/PEO who administer the engagement of and payroll of contract resource who undertake contract assignment roles for us, the details of which shall be shared with you upon you wishing to accept a contract assignment role through us.
- Our partner "Employment Business" (Pendragon PEO Ltd) who we work with regarding the supply of PAYE temporary workers to our clients. **Pendragon PEO Ltd** administer the engagement of and payroll of PAYE temporary workers who undertake PAYE temporary assignment roles for us, the details of which shall be shared with you upon you wishing to accept a PAYE temporary assignment role through us.

Coachees

We will only share personal information as agreed in our coaching contract with you.

Referees and emergency contacts/next of kin

We will share personal information of our referees with the above persons only to the extent that it is necessary



in the performance of our recruitment services. We will share personal information of our emergency contacts/next of kin to the above persons only to the extent it is necessary to ensure that contact those persons in an emergency in the interests of the candidate/contract resource.

All

- Our own third-party service providers who deliver services on our behalf and who may process your personal information in the performance of those services under our instruction (subject to agreements with our third-party service providers) and which include but not be limited to our background and ID checks service providers, our accountants, our auditors, legal advisors, insurers and IT service and CRM providers.
- Any authority; which may include but is not limited to; central and local government departments, law enforcement and fraud prevention agencies, HM Revenue & Customs, Employment Agencies Standards Inspectorate (EASI), Gangmasters Licensing & Abuse Authority (GLAA), and other statutory regulators.
- Any public information sources and third-party organisations that we may use to perform our suitability and checks; including but not limited to the DVLA, Companies House, Disclosure and Barring Service (DBS), and credit reference agencies.
- Any third party whom we instruct to perform audits on our behalf, whether to assess compliance with any statutory duties or as may be required to comply with any contractual commitments that we have.
- Any recruitment industry trade body that we may be a member of, e.g. APSCo.
- Any potential purchaser of our business or the potential owners of any other business we may potentially wish to merge with in the future.

We will share your personal information with the above third parties where required by law or where we have a legitimate interest in doing so. We have a legitimate interest in:

- complying with our obligations and duties in law
- complying with our obligations under contract with Clients and other third parties
- maintaining our professional accreditations and memberships of professional bodies
- maintaining security and the protection of our IT systems
- assisting authorities in the prevention of crime and fraud
- seeking to prevent criminal acts or other unlawful acts including but not limited to fraud
- notifying authorities in respect of any threat to public security or safety
- assisting the authorities in maintaining national security and protecting public security
- the establishment, defence, and or exercise of legal claims.

All our third-party service providers are required to take appropriate security measures to protect your personal information in line with our policies. We do not allow our third-party service providers to use your personal data for their own purposes. We only permit them to process your personal data for specified purposes and in accordance with our instructions.

Transfer of personal information outside of the United Kingdom (EEA countries and outside of the EEA)

We do not envisage transferring your personal information outside of the United Kingdom (UK) however if processing of your personal data is required outside of the UK, and the country concerned does not have an adequacy decision issued by the Information Commissioner's Office (which allows that country to be treated as



a safe place to transfer and process data alongside EEA countries and to the standards equivalent to UK GDPR), we will ensure that your personal information does receive an adequate level of protection by requiring any recipient of your personal information to enter into standard contractual terms and conditions published by the European Commission (SCCs) and which the ICO recognises as an appropriate safeguard. If we are unable to put into place these appropriate safeguards, we will typically seek your explicit written consent prior to introducing you for a role which requires processing outside of the UK having given you notice of the risks in having your personal data processed outside of the UK, unless we believe we may process your personal information outside the UK for important reasons of public interest or to establish, exercise or defend legal claims; if it is necessary for the performance of a contract with you or with a third party where we believe that contract was entered into by us for your benefit.

We confirm that your personal information is retained within our CRM, which is a cloud-based service. Your personal information is held securely on servers within the EEA and backups of our system are also stored within the EEA. Our provider has agreed SCCs with us, to the extent these may be necessary for transfers of data from the EEA to the UK. To the extent that emails identifying you are personal data for the purposes of GDPR, we confirm that our emails are held on servers based in the UK.

Your rights and how to complain

Under data protection laws, you have a range of rights which help to protect you in respect of our processing of your personal information. If you are unhappy with how we deal with your request to exercise your rights, or you are unhappy with our response to your request, you may make a complaint to the Information Commissioner's Office (ICO) who is the supervisory authority responsible for enforcing data protection laws in the UK. You can contact the ICO by post, by email, telephone or live chat. The ICO details are: Tel: 03031231113

Email: <u>casework@ico.org.uk</u>

Mail: ICO, Wycliffe House, Water Lane, Wilmslow, Cheshire SK9 5AF

We recommend that you read your right to make a complaint at https://ico.org.uk/concerns/.

Your rights

Your rights in connection with personal information

Under certain circumstances, by law you have the right to:

- **Request access** to your personal information (commonly known as a "data subject access request"). This enables you to receive a copy of the personal information we hold about you and to check that we are lawfully processing it. We may ask you to verify your identity as part of our security measures for the protection of personal information. We may also ask you for more information regarding your request in order to ensure that we meet our obligations fully. Whilst no fee is generally chargeable for access requests, we reserve the right to charge a fee if you make repeated requests, ask for further copies of our disclosure, or your request is considered excessive in our reasonable view. We may also decline your request for access if we believe that your request is vexatious.
- **Request correction** of the personal information that we hold about you. This enables you to have any incomplete or inaccurate information we hold about you corrected.
- Request erasure of your personal information. This enables you to ask us to delete or remove personal
 information where there is no good reason for us continuing to process it. You also have the right to
 ask us to delete or remove your personal information where you have exercised your right to object to
 processing (see below). However, please note:
 - we may not be able to erase certain personal information due to our continuing legal obligations or in other circumstances allowed under data protection laws.
 - \circ ~ we cannot guarantee that you will not be contacted by us following erasure if your personal



information remains in the public domain (e.g. if you have published or uploaded information to job boards and Networking Sites) and we suggest that you allow us to retain a personal identifier for our list of individuals we should not contact in an effort to prevent you being contacted again (if you request this as part of or as a consequence of any request to erase your personal information).

- **Object to processing** of your personal information where we are relying on a legitimate interest (or those of a third party) and there is something about your particular situation which makes you want to object to processing on this ground. You also have the right to object where we are processing your personal information for direct marketing purposes. We have a right to reject your request if we decide that our interests in continuing to process your personal information override your interests, rights and freedoms in certain circumstances.
- **Request the restriction of processing** of your personal information. This enables you to ask us to suspend the processing of personal information about you, for example if you want us to establish its accuracy or the reason for processing it. We can only store your personal information during this time and will not delete or otherwise use your personal information, except in relation to Legal Claims, where it is to protect the rights of another person, or it is for reasons of important public interest., or where you have consented to a particular use.
- Right not to be subject to automated decision making and profiling
- **Request the transfer** of your personal information to another party (this will only apply to personal information which is processed on the grounds of consent and which is processed by automated means by us)

Contact us – your rights

If you want to review, verify, correct or request erasure of your personal information, object to the processing of your personal data, or request that we transfer a copy of your personal information to another party, please contact us in writing at Data Protection Manager, F.J. Wilson Limited, Gascoyne House, Moseleys Farm Business Centre, Fornham All Saints, Bury St Edmunds, Suffolk, IP28 6JY.

Right to withdraw your consent

Where you have been asked for consent for processing, you can withdraw your consent at any time. If your consent relates to a client requirement, you understand that we may not be able to progress your application for the role concerned. If this is the case, we will let you know. Please note that you can only withdraw your consent to processing activities to which you have consented. You can withdraw your consent by emailing us at info@fjwilson.com.